

## Reference

Real Estate

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# Acquisitions and Sales of Nonperforming Loans and Assets

A list of some of the transactions we have handled as lead counsel includes the following:

Portfolio Name	Aggregate Purchase Price	Asset Breakdown
HUD Investment Trust	\$509,101,500	159 Loans
Chase Manhattan Bank	\$468,057,423	39 Loans and 4 REO
Shawmut Bank	\$268,620,285	210 REO
Bank of America	\$265,100,000	84 Loans
Prudential	\$265,100,000	4 Loans and 34 REO
Teachers Insurance	\$228,200,000	44 REO
HUD V Whole Loan Sale	\$211,687,932	22 Loans
Lincoln III	\$187,793,583	18 Loans and 10 REO
Prudential/Spanos	\$181,537,121	14 REO
HUD I & II Whole Loan Sale	\$142,494,674	24 Loans
Lincoln National	\$140,000,000	39 REO
JP Morgan Portfolio	\$137,057,581	17 Loans and 2 REO
Glendale	\$132,636,000	95 Loans and 1 REO
Peoples Southwest	\$128,200,000	108 Loans and 7 REO
HUD 9 Loan Portfolio	\$119,861,669	16 Loans
Great Western Bank	\$116,447,909	77 Loans
GMAC Note Sale	\$113,772,962	10 Loans
Amberjack Portfolio	\$113,465,647	20 REO
Blackstone	\$104,816,077	35 Loans and 34 REO
Chemical Bank	\$101,657,729	44 Loans and 15 REO



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Portfolio Name	Aggregate Purchase Price	Asset Breakdown
Investors Pool 6	\$100,066,132	32 Loans and 8 REO
Mutual Benefit Life Insurance Company	\$96,550,000	24 Loans and 8 REO
Confederation Life	\$88,553,274	14 Loans and 13 REO
CSFB Bonds	\$88,259,145	9 CMBS
Lighthouse / Balcor	84,230,000	6 REO
JPI Portfolio	\$76,600,000	6 Loans
Corestates	\$75,673,569	50 Loans and 15 REO
City National Bank	\$73,009,237	24 Loans and 17 REO
Union	\$72,108,018	24 Loans
Bank of Boston	\$71,621,756	45 REO
Sunbelt	\$66,579,198	18 Loans
Mutual Benefit Life II Portfolio	\$62,019,240	11 Loans and 1 REO
Value Property Trust	\$59,842,083	12 REO
ITT	\$59,455,305	40 Loans and 9 REO
Savers Southeast	\$58,332,534	16 Loans and 2 REO
Erost 3	\$57,789,770	47 Loans and 1 REO
Royal Bank of Canada	\$51,692,266	12 Loans and 3 REO
Metropolitan Life Portfolio	\$51,616,982	8 Loans
HUD 7 Loan Portfolio	\$50,185,223	7 Loans
RTC Tax Exempt Portfolio	\$48,454,919	38 Loans and 8 REO
Travelers II	\$44,205,000	18 REO
Southwest Initiative RTC	\$39,235,602	41 Loans and 9 REO
Phoenix Life Insurance Company	\$37,072,000	15 Loans and 12 REO
Astoria Federal	\$36,516,017	22 Loans and 2 REO

